SPREADSHEET DADDY

Customer Fact Sheet Template

Designed by Spreadsheet Daddy

Customer Information			
Name	**Company**	**Contact Info**	**Website**

Account Details		
Customer ID	**Industry**	**Account Status**

Purchase / Interaction History			
Date	**Products / Services Purchased**	**Amount Spent**	**Notes**

Communication / Relationship Notes		
Preferred Contact Method	**Key Contacts**	**Special Considerations**